



Overbid procedure (if any): See Attached

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If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Date and Time: April 7, 2016 at 2:00 p.m.

Location: Courtroom 301 of the United States Bankruptcy Court,  
21041 Burbank Blvd., Woodland Hills, CA 91367

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Contact person for potential bidders (include name, address, telephone, fax and/or email address):

Frank X. Ruggier, counsel for Nancy J. Zamora, Ch. 7 Trustee

LAW OFFICES OF LARRY D. SIMONS

15545 Devonshire Street, Suite 110

Mission Hills, CA 91345

Tel: (818) 672-1778

Email: frank@lsimonslaw.com

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Date: 03/17/2016

**OVERBID PROCEDURE**

1. Each potential bidder (other than the Buyer) in order to qualify as a bidder at the Hearing, shall:

a. prior to commencement of the Hearing, present to the Trustee a cashier's check in the amount of Six Thousand, Five Hundred Dollars (\$6,500.00) (the "Deposit") made payable to ABC Escrow. The Trustee shall refund the Deposit if she accepts the bid of another bidder;

b. a completed and executed written offer to purchase signed by the bidder that contains terms and conditions that are, in the Trustee's business judgment, similar or superior to the terms and conditions of the offer by Buyer generally described above and specifically contained in the Agreement;

c. prior to the commencement of the Hearing, offer proof that the bidder has the financial ability to pay, within seven (7) days after entry of the Sale Order approving the sale of the Liquor License to the Highest Bidder at the Hearing, the balance of any bid made by such bidder, such proof to be deemed acceptable or unacceptable by the Trustee in her sole discretion, subject to approval by the Court; and

d. attend the Hearing; and

2. The initial overbid shall be a total of \$66,000.00, i.e. \$1,000.00 more than the Sales Price, and all additional overbids must be made in minimum increments of \$1,000.00.

If the Highest Bidder fails to fund the Sale Escrow within twenty (20) days of entry of the Sale Order, the Highest Bidder shall forfeit the Deposit and the next highest bidder shall pay the next highest bid to purchase the Liquor License.

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) \_\_\_\_\_, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☐ Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On (date) \_\_\_\_\_, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) \_\_\_\_\_, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Signature

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

15545 Devonshire Street, Suite 110, Mission Hills, CA 91345

A true and correct copy of the foregoing document entitled (*specify*):

### NOTICE OF SALE OF ESTATE PROPERTY

will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On *(date)* 3/17/16, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

**Howard Camhi:** [hcamhi@ecjlaw.com](mailto:hcamhi@ecjlaw.com)

**Sam Biggs:** [lnuzzi@slbiggs.com](mailto:lnuzzi@slbiggs.com)

**Nancy Zamora:** [zamora3@aol.com](mailto:zamora3@aol.com)

**OUST (SFV)** [ustpreion16.wh.ecf@usdoj.gov](mailto:ustpreion16.wh.ecf@usdoj.gov)

**Shraddha Bharatia** [notices@becket-lee.com](mailto:notices@becket-lee.com)

**2. SERVED BY UNITED STATES MAIL:**

On *(date)* 3/17/16, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

**Debtor:** Kode Lifestyle Group LLC, 12422 Debby Street, North Hollywood, CA 91606

**Judge's Copy:** Hon. Victoria Kaufman, 21041 Burbank Boulevard, Suite 354, Woodland Hills, CA 91367

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on *(date)* \_\_\_\_\_, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

3/17/16

*Date*

Karen M. Bower

*Printed Name*

/s/ Karen M. Bower

*Signature*